REPORT TO:	HEALTH AND WELLBEING BOARD (CROYDON)
	14 December 2016
AGENDA ITEM:	10
SUBJECT:	Pharmaceutical needs assessment update
BOARD SPONSOR:	Rachel Flowers, Director of Public Health, Croydon Council

BOARD PRIORITY/POLICY CONTEXT:

From 1st April 2013, every Health and Wellbeing Board in England has had a statutory responsibility to publish and keep up to date a statement of the needs for pharmaceutical services of the population in its area, referred to as a pharmaceutical needs assessment (PNA).

The NHS (Pharmaceutical and Local Pharmaceutical Services) Regulations 2013 (the 2013 Regulations) require each Health and Wellbeing Board to make a revised assessment as soon as is reasonably practicable after identifying changes to the need for pharmaceutical services which are of a significant extent.

Croydon, in line with national regulations, published its first PNA by 1 April 2015. Every area is required to publish a refreshed PNA document within 3 years, i.e. by 1 April 2018. This report sets out the process for publishing a refreshed PNA within that timeframe.

FINANCIAL IMPACT:

No financial impact for Health and Wellbeing Board partners

1. **RECOMMENDATIONS**

1.1 This report recommends that the Health and Wellbeing Board note and endorse the plans set out below to develop an updated PNA document by 1 April 2018.

2. EXECUTIVE SUMMARY

2.1 This paper provides an update to Croydon's Health and Wellbeing Board) of the development of Croydon's new pharmaceutical needs assessment (PNA).

3. DETAIL

3.1 From 1st April 2013, every Health and Wellbeing Board in England has had a statutory responsibility to publish and keep up to date a statement of the needs for pharmaceutical services of the population in its area, referred to as a pharmaceutical needs assessment (PNA). Croydon's current PNA was published in accordance with national regulations, by 1 April 2015. Every area is required to publish a refreshed PNA document within 3 years, i.e. by 1 April 2018.

- 3.2 The information to be contained in the Pharmaceutical Needs Assessment is set out in Schedule 1 of The NHS (Pharmaceutical Services and Local Pharmaceutical Services) Regulations 2013. The PNA should include:
 - A list of pharmacies in Croydon and the services they currently provide, including dispensing, health advice and promotion, flu vaccination, medicines reviews and local public health services, such as sexual health services.
 - Relevant maps of providers of pharmaceutical services in the area.
 - Services in neighbouring areas that might affect the need for pharmaceutical services in Croydon.
 - Potential gaps in provision that could be met by providing more pharmacy services, or through opening more pharmacies, and likely future needs.
- 3.3 The Pharmaceutical Needs Assessment should also be aligned with the Joint Strategic Needs Assessment and Health and Wellbeing Board Strategy for Croydon.
- 3.4 PNAs enable health and care partners to identify unmet pharmaceutical needs. PNAs are used by NHS England to make decisions on applications to open new pharmacies and dispensing appliance contractor premises; or applications from current pharmaceutical providers to change their existing regulatory requirements. Applications to open new pharmacies can be keenly contested by applicants and existing NHS contractors and can be open to legal challenge if not handled properly. PNAs also support local authority and NHS commissioners to make decisions on the locally funded services need to be provided by local community pharmacies, and ensure that service provision is targeted in areas where there is population need for them.
- 3.5 Health and Wellbeing Boards need to ensure that the NHS England and its Area Teams have access to the local PNA, to support their decision-making and strategic planning processes. Croydon Council's Public Health team have ensured that NHS England know how to access and interpret the information provided in Croydon's current PNA. The current PNA is publicly accessible via the Croydon Observatory website: <u>http://www.croydonobservatory.org/pna</u>
- 3.6 A PNA should include information on local pharmacies and the services they already provide. These will include dispensing, providing advice on health, medicines reviews and local public health services, such as stop smoking, sexual health and support for drug users. It should look at other services, such as dispensing by GP surgeries, and services available in neighbouring areas that might affect the need for services in the local area. The PNA will take account of any changes to the commissioning of public health and CCG services in Croydon, and will also account for changes in NHS England commissioning arrangements.
- 3.7 The PNA should examine the demographics of the local population, across the area and in different localities, and their needs. It should look at whether there are gaps that could be met by providing more pharmacy services, or through opening more pharmacies. It should also take account of likely future needs. The PNA should also contain relevant maps relating to the area and its pharmacies. The PNA must be aligned with other plans for local health and social care, including the Joint Strategic Needs Assessment (JSNA) and the Joint Health and Wellbeing Strategy.

- 3.8 Dr Ellen Schwartz, Consultant in Public Health, and Claire Mundle, Public Health Principal, will be leading on the development of the new PNA. Croydon Council Public Health team will work with Croydon Clinical Commissioning Group and Croydon Local Pharmaceutical Committee to agree a steering group to support the PNA development. The steering group will begin meeting in early 2017.
- 3.9 Croydon Council Public Health team will be working with partner organisations to write a specification to appoint a provider to develop the PNA, with the intention to appoint by end of January 2017.
- 3.10 Initial timescales for the development of the PNA can be viewed in the programme plan in Appendix A.
- 3.11 Croydon Council Public Health team will provide an update to the Health and Wellbeing Board once a provider has been appointed and a working group has been established to update on how the PNA development is progressing.

4. CONSULTATION

- 4.1 The revised PNA will require Health and Wellbeing Board-level sign-off and a 60 day period of public consultation before it can be finalised.
- 4.2 The 2013 Regulations list those persons and organisations that the Health and Wellbeing Board must consult. This list includes:
 - Any relevant local pharmaceutical committee (LPC) for the Health and Wellbeing Board area.
 - Any local medical committee (LMC) for the Health and Wellbeing Board area.
 - Any persons on the pharmaceutical lists and any dispensing GP practices in the Health and Wellbeing Board area.
 - Any local Healthwatch organisation for the Health and Wellbeing Board area, and any other patient, consumer and community group which in the opinion of the Health and Wellbeing Board has an interest in the provision of pharmaceutical services in its area.
 - Any NHS trust or NHS foundation trust in the Health and Wellbeing Board area.
 - NHS England.
 - Any neighbouring Health and Wellbeing Board.

5. SERVICE INTEGRATION

5.1 PNAs provide a common structured framework within which commissioners and strategic planners can make decisions about pharmaceutical needs in a local area. They facilitate discussions between NHS England, local commissioners from the local authority and CCG, and local pharmacists around addressing local pharmaceutical needs, and provide a common framework for assessing activity and provision that should be in place to address these needs.

6. FINANCIAL AND RISK ASSESSMENT CONSIDERATIONS

- 6.1 There are no financial implications or risks that the board needs to consider. The PNA supports NHS England to make decisions about market entry. It has no direct cost implications to the Council or CCG.
- 6.2 The funding to undertake the last PNA was identified as part of the public health ring-fenced grant. This will also be the case for the development of the 2018 PNA.

7. LEGAL CONSIDERATIONS

- 7.1 There is a statutory responsibility to produce a PNA. The Health and Wellbeing Board's review of the refreshed PNA will need to be supported by full legal clearance.
- 7.2 The Health and Social Care Act 2012 established Health and Wellbeing Boards and transferred to them (from the NHS Act 2006) the responsibility to publish and keep up to date a statement of the needs for pharmaceutical services of the population in its area, with effect from 1 April 2013. The requirements on how to develop and update PNAs are set out in Regulations 3-9 Schedule 1 of the NHS (Pharmaceutical Services and Local Pharmaceutical Services) Regulations 2013.
- 7.3 The 2012 Act also amended the Local Government and Public Involvement in Health Act 2007 to introduce duties and powers for Health and Wellbeing Boards in relation to Joint Strategic Needs Assessments (JSNAs). The preparation and consultation on the Pharmaceutical Needs Assessment should take account of the Joint Strategic Needs Assessment (and other relevant local strategies in order to prevent duplication of work and multiple consultations with health groups, patients and the public). The development of Pharmaceutical Needs Assessments is a separate duty to that of developing Joint Strategic Needs Assessments. As a separate statutory requirement, Pharmaceutical Needs Assessments cannot be subsumed as part of these other documents but can be annexed to them.
- 7.4 The Health and Social Care Act 2012 also transferred responsibility for using PNAs as the basis for determining market entry to a pharmaceutical list from PCTs to NHS England.

8. EQUALITIES IMPACT

8.1 The purpose of any needs assessment, including the PNA, is to look at current and predicted future population needs for service provision or support. The PNA will identify the need for access to pharmaceutical services so that NHS England can approve or reject applications for additions to the pharmaceutical list. The PNA will also identify the need for locally commissioned services that local authority and CCG commissioners can respond to using relevant commissioning budgets. 8.2 The current PNA has considered access to services and equalities categories where data is available. The refreshed PNA will do the same.

CONTACT OFFICER: Claire Mundle, Public Health Principal, Croydon Council <u>Claire.mundle@croydon.gov.uk</u>

BACKGROUND DOCUMENTS

Link to current Pharmaceutical Needs Assessment, published following the March 2015 Health and Wellbeing Board Meeting: <u>http://www.croydonobservatory.org/pna</u>

Appendix A – PNA Development Project Plan

Phamaceutical Needs Assessment															
	2017												2018		
	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	March
PNA Development Programme Plan															
HWB Update		Optional								Optional					
HWB Sign-off															
Procurement															
Tender Exercise															
Project Governance and Meetings															
Establish Steering Group															
Steering Group meeting															
Analysis								-	-			-	-	-	
Benchmarking against other areas (ONS peer															
Detailed local analysis (pharmaceutical services															
and other services)															
Meetings with Service Commissioners					_				-			-	-		
Map details of each service commissioned, gaps															
and future plans for service development															
PNA Document Development															
Develop framework for PNA document															
Draft of PNA produced for public consultation															
Consultation															
Consultation period															
Produce consultation report															
Update PNA to produce final document															